6 STEPS
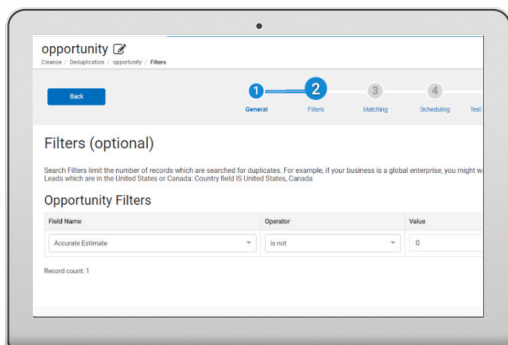
TO MERGE CUSTOM OBJECTS IN RINGLEAD DMS

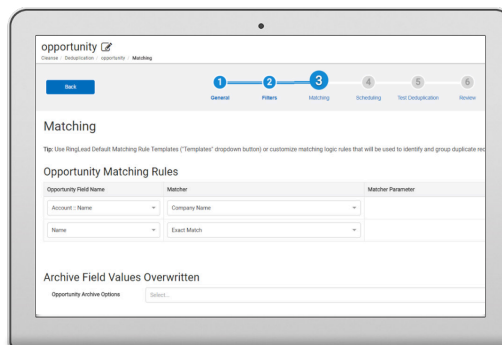**CUSTOM OBJECT** DEDUPLICATION
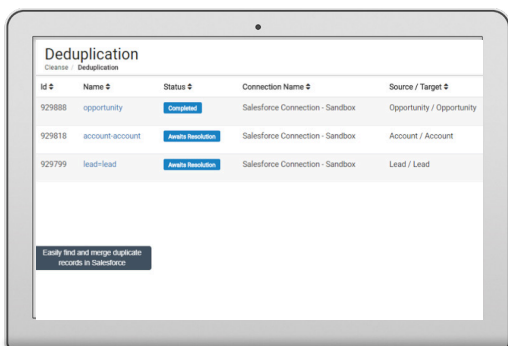
1. Login to Ringlead DMS to create a deduplication task.
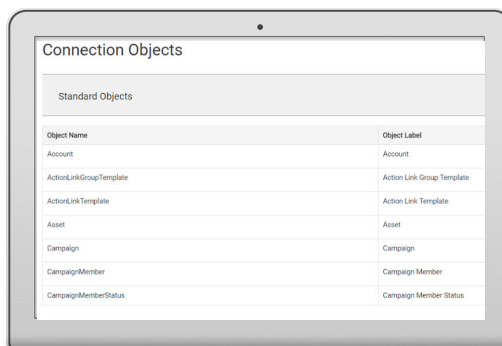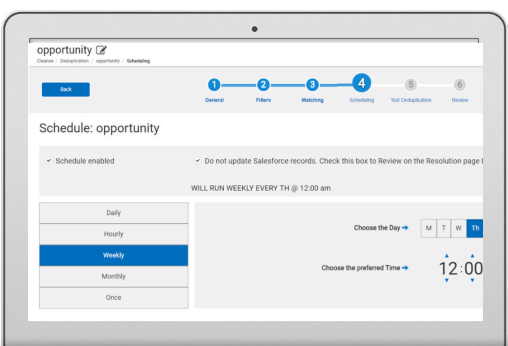

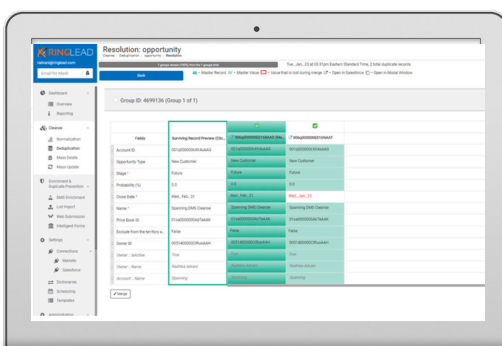**2.** Disable any of the custom objects you do not want to merge.

3. Establish Filters that suit your business needs

4. Specify matching criteria, master record rules and field surviving value rules

5. Determine a merging schedule to automate

6. Review, resolve and merge