

**IBINEX**  
JUST ADD TRADERS

EU  
**LICENCED**  
Virtual Currency Exchange  
in Europe  
(Estonia Reg. No. FRK000170)

EU  
**LICENCED**  
Virtual Currency Wallet  
Service in Europe  
(Estonia Reg. No. FVR000204)

# THE FUTURE OF CRYPTO EXCHANGES IS HERE.

## EXECUTIVE SUMMARY

NOTE: THIS DOCUMENT PROVIDES AN INITIAL SUMMARY OF CERTAIN BUSINESS ESSENTIALS UNDERLYING THE IBINEX PROJECT. THIS DOCUMENT IS EXPECTED TO EVOLVE OVER TIME, AS THE PROJECT PROCEEDS, AND THE IBINEX TEAM MAY MAKE AND ISSUE MODIFICATIONS, REVISIONS AND/OR UPDATED DRAFTS FROM TIME TO TIME. PURCHASE OF IBINEX IS SUBJECT TO EXECUTION OF A TOKENS PURCHASE AGREEMENT AND/OR FUTURE TOKENS AGREEMENT. CERTAIN OF THE TERMS AND CONDITIONS DESCRIBED HEREIN ARE SUBJECT TO QUALIFICATIONS, LIMITATIONS AND/OR EXCEPTIONS AS SET FORTH IN SUCH AGREEMENTS. THE SUMMARY CONTAINED HEREIN IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO THE ACTUAL TEXT OF THE FORM OF AGREEMENT PROVIDED BY THE COMPANY AND PROSPECTIVE PURCHASERS ARE REQUESTED TO CAREFULLY REVIEW SUCH AGREEMENT. RISK WARNING: THE PURCHASE OF IBINEX CARRIES WITH IT SIGNIFICANT RISKS. PRIOR TO PURCHASING IBINEX, YOU SHOULD CAREFULLY ASSESS AND TAKE INTO ACCOUNT THE RISKS, INCLUDING THOSE LISTED IN ANY OTHER DOCUMENTATION WE PRODUCE, AND YOU SHOULD CONSULT WITH A FINANCIAL ADVISOR OR SIMILAR PROFESSIONAL PRIOR TO MAKING YOUR INVESTMENT DECISIONS. THE TERM "EXCHANGE" IN THE ENTIRE DOCUMENT REFERS TO A CRYPTO-FIAT TRADING PLATFORM AND SOFTWARE WITHIN THE CRYPTO COMMUNITY.

powered by



**ORBS**

# WHY IBINEX?

Ibinex is an Exchange-to-Exchange Ecosystem channeling the power of thousands of exchanges with one unified backend infrastructure.

Ibinex aims to lead the industry forward by bridging the gap between traditional exchanges and cryptocurrency traders. Our new and innovative protocol means that financial institutions will no longer have to develop their own currency exchange and privately source cryptocurrency liquidity, eliminating the hassle of what is currently a laborious and near impossible procedure.

The combined trading power of all whitelabel exchanges will make Ibinex the most widely used crypto trading platform in the world. The intent of Ibinex is to provide the capability to view and manage all our business-focused operations in real time.



Founded in 2014 as Ibinex Solutions and re-established in 2018 as the proprietary Ibinex protocol under Ibinex Financials Estonia OU



**4**  
Global offices in New York, Israel, Panama and Philippines



**100+**  
Dedicated Ibinex staff



**50+**  
Ibinex developers with thousands of years of combined fintech experience



**10,000+**  
Development hours per month



**5,000**  
Cups of coffee consumed every month



**300+**  
Whitelabel and IB requests pending



**5**  
Revolutionary products in pre-launch: Ibinex, Connect, Markets OnBoard and List, with more in the pipeline



**4**  
international law firms working simultaneously on jurisdictional licenses



**U.S. & ASIA**  
License targets



**LICENSED**  
Virtual Currency Wallet Service in Europe (Estonia Reg. No. FVR000204)



**LICENSED**  
Virtual Currency Exchange in Europe (Estonia Reg. No. FRK000170)



**\$10M+**  
Self-funded by founders



**\$50M**  
Funding target to further enhance our scaling and global reach

# THE IBINEX TEAM

Our values are at the core of who we are.

They embody how we work, the standards we have, and the principles that underpin all of our efforts.

Our team is made up of more than 100 experienced technologists, publishers, analysts, and marketers dedicated to our mission. We enjoy our work and take pride in the diverse talent and personalities among us.

Representing 14 countries worldwide, every member of the Ibinex team believes strongly in the empowering capability of cryptocurrency.

Each day, we unite to do our best to bridge the gap between those who have access to knowledge opportunity in the crypto industry and those who do not.

# MANAGEMENT



SIMON GRUNFELD  
*CEO*



DANIEL SACHS  
*CTO*



NADAV AHARONOV  
*CISO*



YAFIT SHAMIR  
*CFO*



NIVA DIMOR  
*CLO*



HAREL SEKLER  
*BRM*



SAM GROSSBERG  
*CSO*



ELINADAV OCHANA  
*CCO*



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*HEAD OF PANAMA  
OPERATIONS*



EHUD TAL  
*HEAD OF ISRAEL  
OPERATIONS*



JAK GIVEON  
*HEAD OF MANILLA  
OPERATIONS*



RAM SHALEV  
*EQUITY AND  
PARTNERS MANAGER*

# DEV TEAM



OLGA LAHNO  
*HEAD OF R&D*



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TAL AVIRAM  
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# DEV TEAM



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CIUBANCAN  
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RONEN KOLOSHI  
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ELLA GINZBURG  
*DEV TEAM*



OLGA  
KARMARCHUK  
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JILLIAN TO  
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JOSHUA JAMES  
SABANAL  
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CHESTER ALMONTE  
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LABINI  
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HEIDEE SIA  
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JONI TORREVILLAS  
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KRIZZIA REYES  
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DYUN WILSON  
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FURIGAY  
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KEVIN JORDAN PAYAS  
*DEV TEAM*



ERIC JAMES ORATE  
*DEV TEAM*

# ADMINISTRATION



OVED SHALEM  
*ACCOUNTING*



TALI VARHAVIH  
*ADMIN*



ERICA MILLER  
*ADMIN*



SVETLANA  
KONOTOPSKY  
*ADMIN*

# IN PARTNERSHIP WITH ORBS



DANIEL PELED  
*PRESIDENT*



URIEL PELED  
*CO-FOUNDER*



LEONID BEDER  
*VP R&D*



AMIT BARKAN  
*CHIEF INVESTMENT  
OFFICER*

# OUR SOLUTIONS

Striving to be the most trusted and diverse trading infrastructure in the world today, Ibinex aims to eliminate the crypto world's biggest challenges.

# CHALLENGE 01 - COSTLY DEVELOPMENT

*New exchanges are extremely time-intensive and costly to build from the ground up. This creates a large expenditure of development hours and operational resources.*

## SOLUTION

### Ibinex

Ibinex is a white label platform allowing anyone to set up their own customized cryptocurrency exchange in a matter of weeks (subject to KYC approval).

Our turn-key solution requires no input from our client's respective IT departments.

We provide fully automated live and demo account openings through optimized and responsive online application forms.

Our automated KYC/AML process allows fast customer on-boarding.

Licensing: **Ibinex holds EU Licenses (Estonian Virtual Exchange and E-Wallet Licenses)** and plans to obtain licensing in the following jurisdictions: select U.S. states (MSB license), Malta, and Asia.



## CHALLENGE 02 - PRICE UNCERTAINTY

*Traders are not receiving the benefit of fair pricing due to lack of connectivity between different exchange trade books and shortage of liquidity. As exchanges, gaps in inventory, and client demand continue to grow, market volatility becomes even more uncertain.*

## SOLUTION

### Connect

Connect powers every single trade on our white-label exchange.

Connect is a patent-pending solution which compares the best contracts from the leading currency exchanges and indexes them in real time.

This lets clients offer their end users the most attractive, live “top of book” prices in the world.

Connect is a progressive backend infrastructure built to connect existing major exchanges and Ibinex exchanges into a single trading network.

**CONNECT**

02

# CHALLENGE 03 - ADVANCING DEVELOPMENT

*Without the infrastructure allowing exchanges to remain open to third party development, the overall user experience and value of the crypto-exchange system will never be able to successfully evolve.*

## SOLUTION

### Markets

Markets will build robust API's to open the Ibinex network to third party providers such as SaaS, market makers, financial engineers, algo-trading systems, on/off market trade desks, and more. This, along with additional features, will make Ibinex the most diverse crypto trading infrastructure in the world.

**MARKET** 

03

## CHALLENGE 04 - CROWDED EXCHANGES

*Exchanges today are congested because of an overwhelming influx of traders caused by a lack of efficient KYC and onboarding process.*

### SOLUTION

#### OnBoard

Our state-of-the-art facility in Manila, Philippines is equipped with the most advanced automated software in KYC processing.

Our dedicated staff is trained to manage high amounts of onboarding with turnaround as soon as 24 hours.

The scalable Ibinex onboarding center is available 24/7, even during peak volume periods, to quickly onboard customers while ensuring compliance with applicable regulatory guidelines.

**ONBOARD**

04

# CHALLENGE 05 - COIN LISTING FEES

*Coin listing has become a difficult process incurring millions of dollars per exchange.*

*As the demand for listings grow, so do the underlying costs charged by 3rd party exchanges.*

## SOLUTION

### List

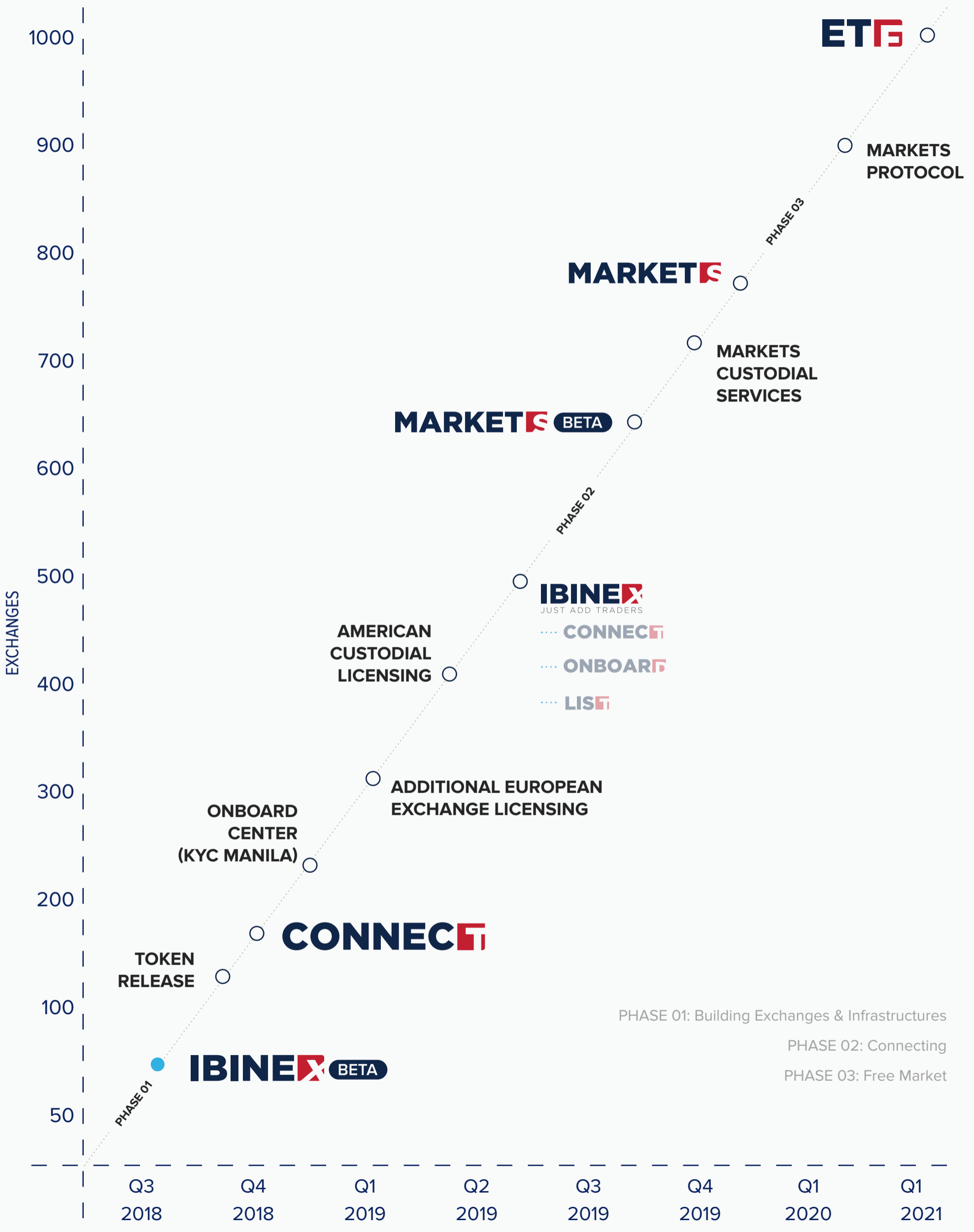
Our affordable coin listing solution removes the obstacle of having to procure unreasonably high funds to list coins on major exchanges.

The option to list the coin you choose at zero fiat cost will support increased user adoption and open the gateway for many more projects to enter the cryptocurrency exchange market.

The non fiat listing fee will further stabilize the power imbalance currently held by the larger crypto exchanges, leading to a more equitable and appealing trading experience for everyone (subject to any applicable law and/or regulatory framework).







# IBINEX LOCATIONS



## IBINEX FINANCIALS

315 W 36<sup>th</sup> Street  
New York  
NY  
USA

## IBINEX TECHNOLOGY

15 Ha-Tidhar Street  
Ra'anana  
Israel

## IBINEX DEV CENTER

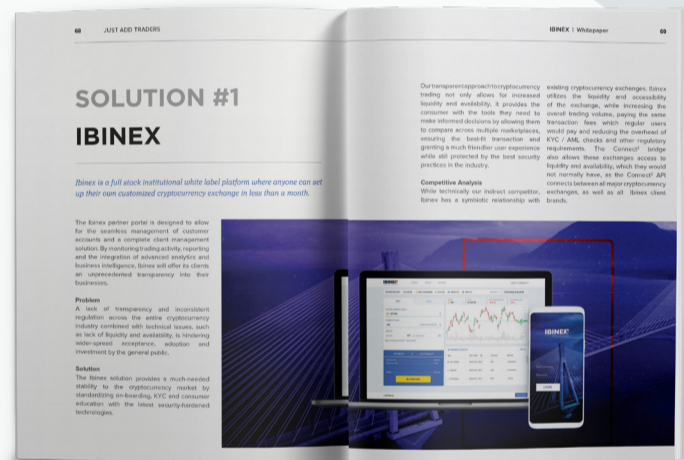
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1630 Metro Manila (Taguig)  
Taguig City, Fort Bonifacio  
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## IBINEX OPERATIONS

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*For an in-depth explanation of all of our solutions please refer to the Ibinex whitepaper*



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