NORTHSCOPE 2019 Q2 IN REVIEW

2019 SECOND QUARTER NEW FEATURES & IMPROVEMENTS

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System

Navigation Improvements

New Menu

To make NorthScope easier to use, we completely revamped the menu. We moved away from "modules" to "functional areas" to bring a cleaner and more intuitive approach to where things live and how they piece together. We changed things like Commodity Procurement and made it Grower Accounting, since that's what it is. We separated Fisherman Accounting from Purchasing and gave it its own area because it deserves its independence. We made a lot more changes, all for the better, which can be found here.

Report Improvements

Manage Reports

We improved the management of reports and also added some new functionality that allows you to deploy and install reports more efficiently. Our favorite new report feature is the ability to create a report setup in one system, save it as a package, download it, and then import it into another system so you only have to setup your configuration once if you want to use it in multiple instances. How cool and convenient is that?!

Print Reports

We added Transaction ID to the name of the PDFs generated and emailed by the Print Window when launched from the record view. The new name format is [Report Name] – [Transaction ID] because we like to be really clear about things.

Financial

Journal Details Improvements

Line Type

Because we're fans of clarity, we updated the Line Type on journal details for Transfer freight expenses to "Transfer Freight Expense" to clarify that the GL Account is coming from the Item's "Transfer Freight Expense" account and not its "Freight Expense" account.

Fisherman Accounting

Fisherman Check Improvements

Payee

Sometimes you need to pay someone with a really long name. So, we updated the Payee Name field to allow up to 150 characters.

Default Fisherman Check Description

Previously, NorthScope defaulted the memo field on checks for Fisherman and Loans to "Settlement" if the Fisherman or Loan Address didn't have a "Check Description" set. Instead of continuing to do that, we decided to give you the power to set the default memo field value by adding a preference for "Default Fisherman Check Description."

Fish Ticket Improvements

Void/Correct

Have you ever wanted to void or correct Fish Tickets based on their delivery number? Well, now you can. We added the Delivery # field to the Void/Correct page so you can do just that. Enter what you're *searching for in this field and all Fish Tickets with the entered value in their Delivery Number field will be selected.*

Chum / Red Split

A lot of users will record a “Mixed Salmon” item at the time they receive a combination of chums and reds but will need to determine the amount of chums and reds after processing to properly pay their fisherman. So, we added a new feature that allows you to Mass Update your “Mixed Salmon” items into a Chum item and a Red item based on the percentage of chum you identify. We feel pretty chummy with this new feature!

Change Fish Ticket Item

You can now edit Fish Ticket Items after they’ve been saved instead of having to delete the line and add a new one. Simpler and better – it’s what we’re all about!

Mass Update

We added a few more options to Mass Update so you can now update the GL date, Manual Premiums, Seasons and Stat Areas in bulk.

RSW Readings

Ever wanted to record more than three RSW Temperatures? Well now you can! Just head to the Ticket Class Record and enter the number of RSW Temperatures you’d like to record in the “Number of RSW Readings” Property. Then, the next time you create a ticket for that ticket class, your number of RSW readings will appear for you to enter data!

Setup Improvements

Sites

If you’re not integrating Site information to a host system, why shouldn’t you be able to edit it? You should and now you can! Feel free to edit Site IDs if this applies to you. You can also delete Sites so long as they’re not assigned to any transactions or setup or configuration files.

eLandings Improvements

Grades

We updated the error message for when you import a Ticket from eLandings with lines that doesn’t have a ‘Grade’ and there’s no default Grade preference setup. The error message now makes sense and tells you what you need to do to make it go away.

Taxes & Premiums Improvements

End Date

Just like with price lists, you may want to set a specific date range during which certain Fish Ticket Taxes and Premiums are valid. To allow you to do this, we added the “Landed Date End” field to these records and the “Start Date” field has been renamed “Landed Date Start” to be super clear regarding the Ticket date that’s used to determine which Taxes and Premiums are applicable and valid.

Fisherman, Tender & Loan Improvements

IDs

If your NorthScope company doesn’t integrate its Vendors, Vendor Addresses, and Vendor Classes, then you can edit Fishermen, Tender and Loan IDs, Address IDs and Fisherman Class IDs. You can also delete Fisherman, Tender and Loan accounts so long as they aren’t assigned to any transactions or other master files. Why only if you don’t integrate these things? Because that means NorthScope is in control and NorthScope lets you do things your host system doesn’t – just like the “cool” parent.

Grower Accounting

List Views & Inquiries Improvements

Price Lists List View

If you're searching for a Grower Accounting price list, you can now find 50 price lists per page on the list view instead of only 10!

Inventory

Setup Improvements

Sites

If you're not integrating Site information to a host system, why shouldn't you be able to edit it? You should and now you can! Feel free to edit Site IDs if this applies to you. You can also delete Sites so long as they're not assigned to any transactions or setup or configuration files.

List Views & Inquiries Improvements

Transaction History – Lot Inquiry

We added the "Production Batch Site" column to the Transaction History – Lot inquiry along with all the Production Batch Attribute columns. Don't be confused if these new columns aren't showing up, only the Product Batch Site column was added to the System View and any of these columns will only show up if the Inquiry Criteria for "Include Item & Production Batch Attributes" is set to "Yes."

Cycle Count List View

To inform you of any unposted transactions that could affect the On Hand balance when posted, we added the Available Units and Available Weight columns to the Cycle Count grid.

Purchasing

Check Improvements

Check Name

Because we updated the Payee Name field to allow up to 150 characters, we also updated the Check Name field on Vendor's Addresses' records to allow up to 150 characters since that's where the Payee Name field will default from.

Vendor Improvements

Vendor ID

If your NorthScope company doesn't integrate its Vendors, Vendor Addresses, and Vendor Classes, then you can edit Fishermen, Tender and Loan IDs, Address IDs and Fisherman Class IDs. You can also delete Fisherman, Tender and Loan accounts so long as they aren't assigned to any transactions or other master files. Why only if you don't integrate these things? Because that means NorthScope is in control and NorthScope lets you do things your host system doesn't – just like the "cool" parent.

AP Invoice & Credit Memo Improvements

AP Invoice Zero Price Lines

So, you still can't save Invoices as Approved or Ready to Post with $0 prices BUT you can now save them as New to allow you to load Purchase Orders with zero priced items onto an AP Invoice without getting an error message.

AP Invoice & Credit Memo Negative Price Lines

As long as the total amount of your AP Invoice or Credit Memo is greater than or equal to $0, you can now have negative line items on either of these transactions. Giving you more freedom to do as you please, which is a positive, even though these line items are negative…

Sales Order

Customer Management Improvements

Customer Record

If you're not integrating your Customer, Customer Address and Customer Class information to a host system, why shouldn't you be able to edit it? You should and now you can! Feel free to edit away on Customer IDs, Customer Address IDs and Customer Class IDs. You can also now delete Customers, Customer Addresses and Customer Classes so long as they are not assigned to any transactions or setup or configuration files.

Sales Transaction Improvements

Sales Order Notes

Now, when you add Customer Notes and make them pretty with special formatting such as Bold, Italic, bullet points, etc. they'll show up just as pretty on Sales Transaction Notes that the customer exists on.

Customer Discounts

If you've ever wanted to apply payment term discounts to Sales Orders, positive Price Adjustments or Quick Sales, we're happy to tell you we've made that a reality! Apply your discounts by manually entering the discount amount when applying documents.

Invoices

You can now print Sales Order invoices when the transaction is in any status, instead of just when it's in a status of Approved or greater. Please see the FAQ article on how and when invoice dates and invoice numbers are assigned to sales order transactions.

Currency Formatting

Because we moved Quick Sales to the Sales functional area when we updated NorthScope's navigation, we updated these transaction record view, list views and inquiries to display the currency formatting like the rest of the functional area.

Allocations

Sometimes it can be confusing why allocations can't be made on a Sales Order Allocation screen. To clarify, we've renamed the "On Hold" column to "Lot Exceptions" and now the value in that field will display "On Hold" for lots that are on hold and/or "Mismatch Certs" for lots with certifications that don't match the order item's requested certification.

Setup Improvements

Sites

If you're not integrating Site information to a host system, why shouldn't you be able to edit it? You should and now you can! Feel free to edit Site IDs if this applies to you. You can also delete Sites so long as they're not assigned to any transactions or setup or configuration files.

Carriers

Carriers are now considered unique based on the combination of Carrier Code, Carrier Name, Linked AP Vendor, and Company.

Inquiries & List View Improvements

Sales Transaction Items List View

Now, when you have substituted items on a sales transaction the Sales Transaction Items List View will only display "Yes" in the 'Sub. Items' column for the specific items that have substitute items instead of all items on a transaction with substitute items. Also, you can now view Item Attributes on the Transaction Items List View because sometimes you just want to see them, and we get that.

Sales Transaction Shipment List View & Shipment History Inquiry

We also added the Created Date column to the Sales Transaction Shipment List View and the Shipment History Inquiry. A very simple but nice to have improvement.

For all Release Notes from Q2, please visit our Online Help